# Enhancement Requests for the Maximo Application Suite

The Ideas Portal

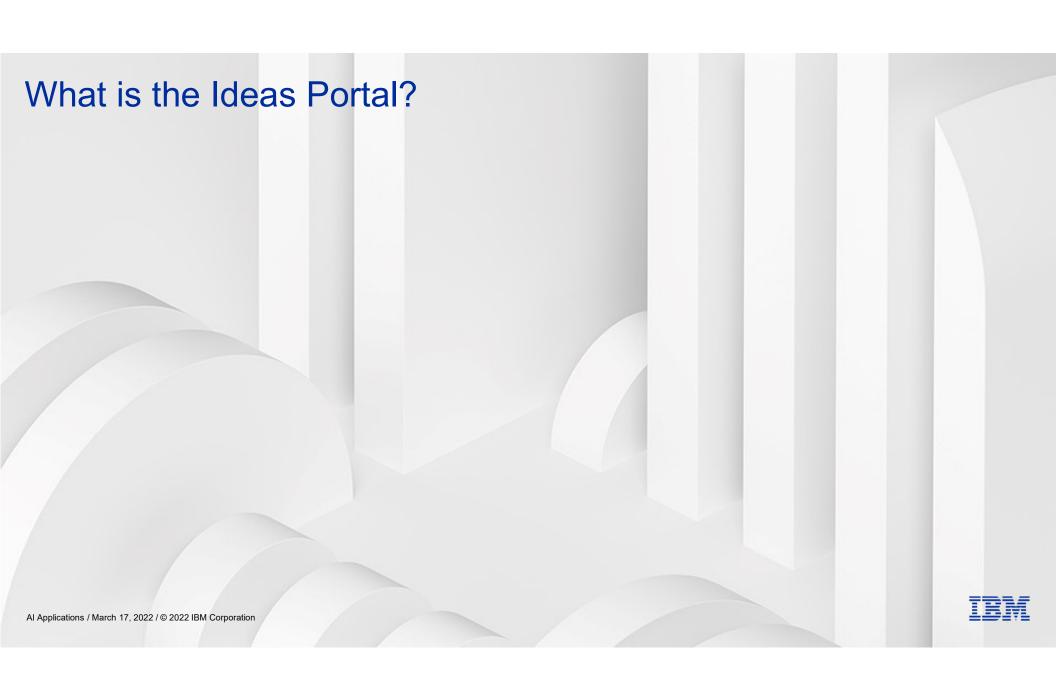
Ed Jones Offering Manager



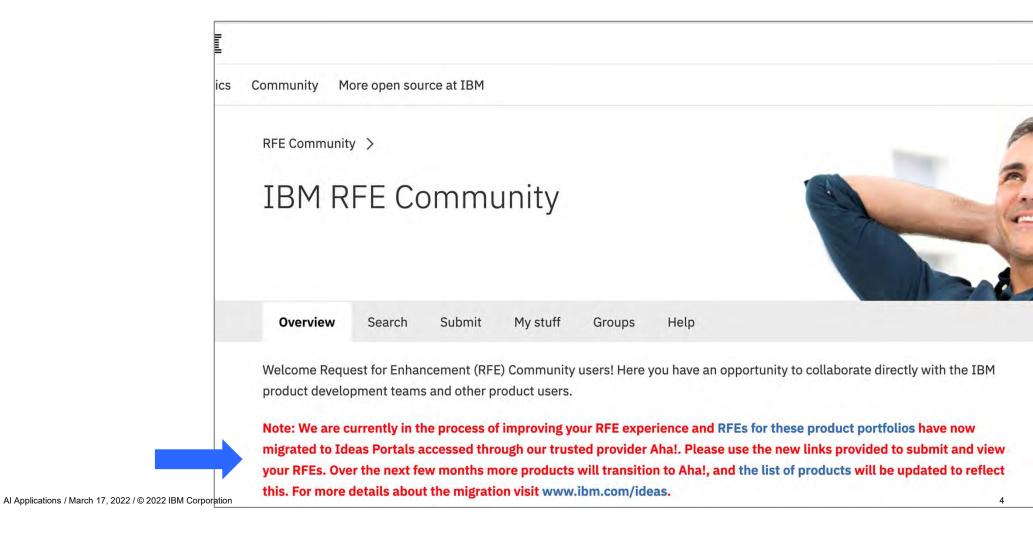
## Intent

# Discuss the Ideas Portal and solicit your feedback

- What is the Ideas Portal?
- How best to communicate your requests
- Voting and comments
- An example
- Next steps



# It replaces the RFE community



# Open RFEs were reviewed and migrated



# But the goal remains the same

#### IBM

## Welcome to the IBM Ideas Portal



Where the IBM community comes together to ideate and co-create the future of IBM's products.

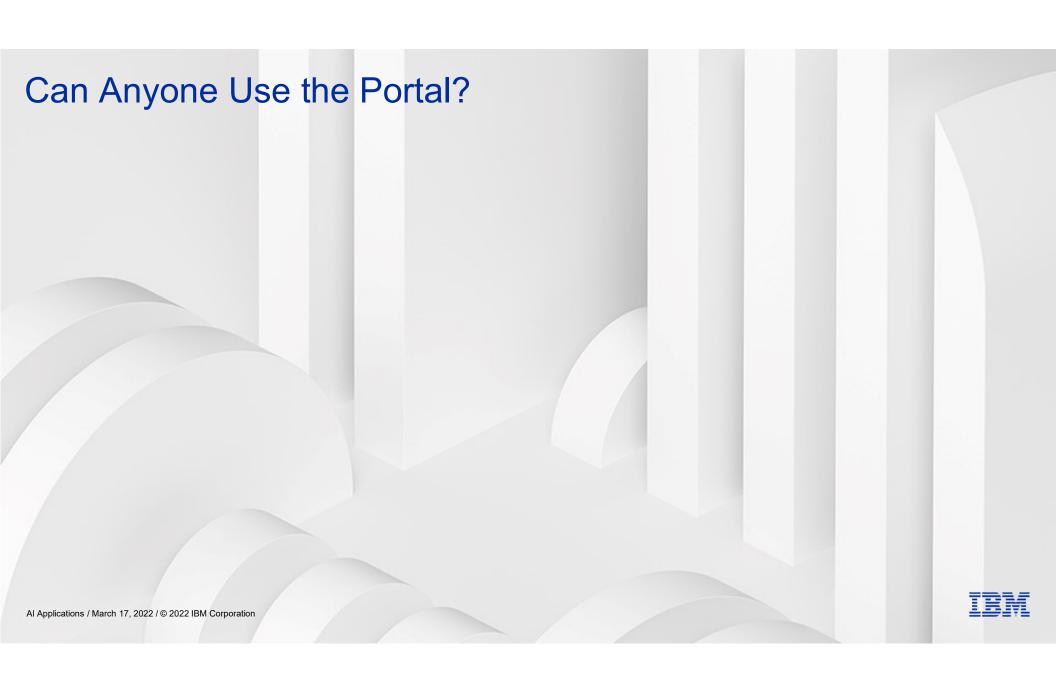
On this portal, you can submit new ideas and view the status of the ideas you previously submitted, voted on or are subscribed to.

Visit ideas.ibm.com to get started

#### Have a question?

Check out our FAQs below or email us at ideasibm@us.ibm.com You can also check out our terms of use here

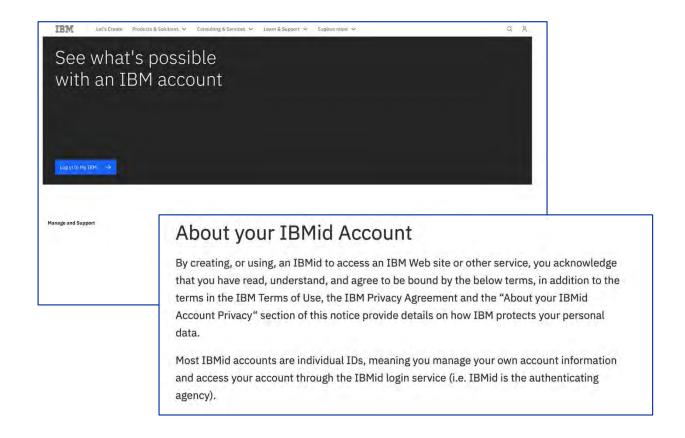


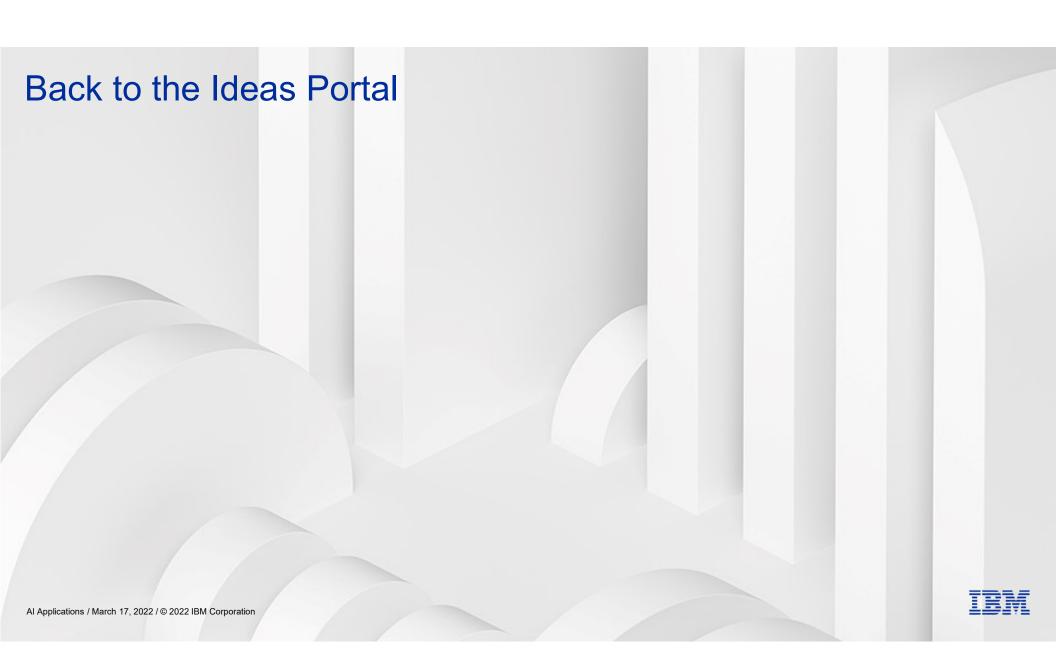


# Pre-requisites

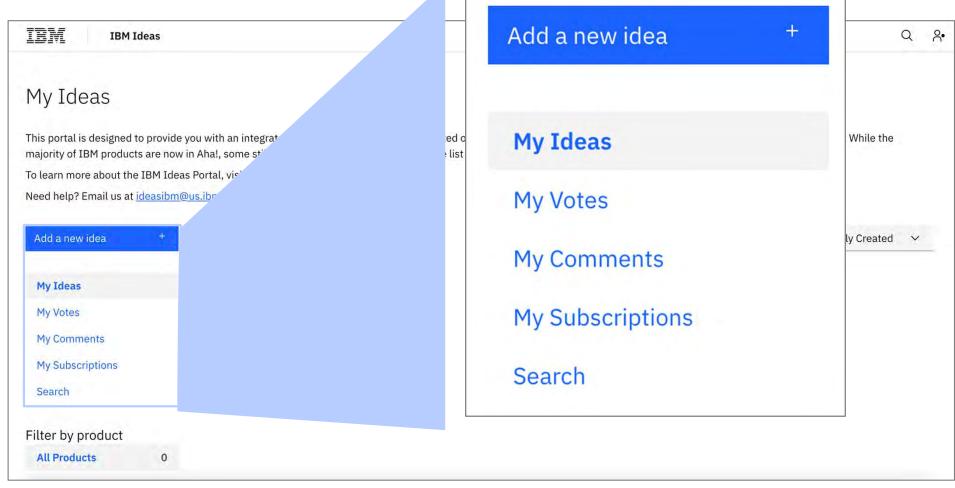
- IBM Account
- IBM ID

Don't have one?
Check with your Admin



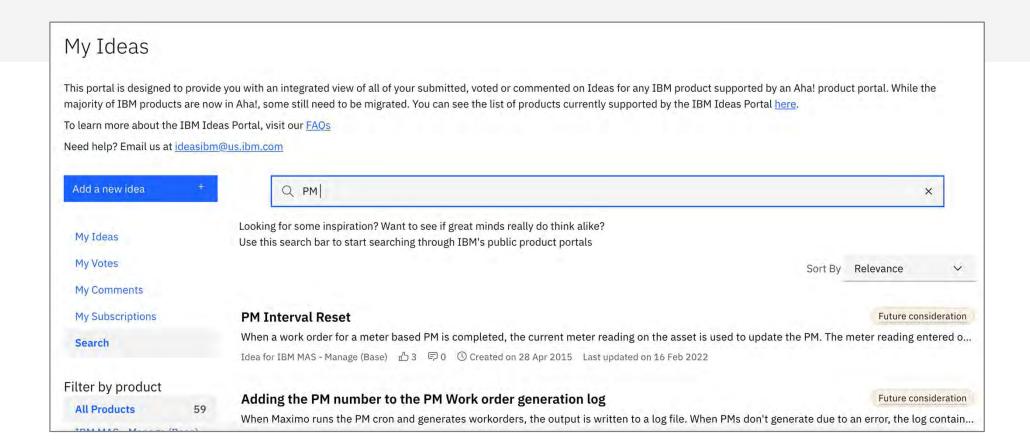


What you will see

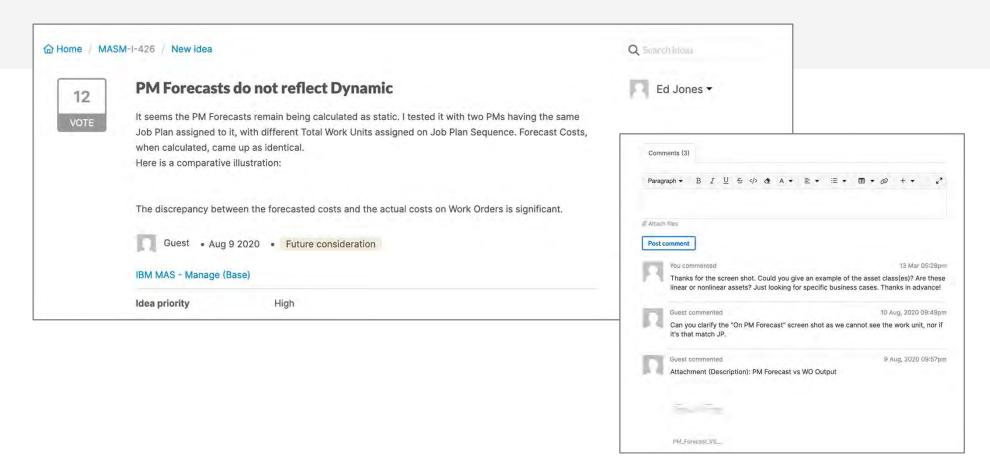




## Search first



## Search first



# Upvote ideas that matter most to you

- Votes help us prioritize
- Comments help us clarify



# Nothing similar? Post an Idea

- What is the need?
- "<Your users> need a way to <address the need> so they can <benefit in this way>"
- Add anything that would be helpful to an offering manager:
  - Is this a new regulatory requirement?
  - Would it significantly reduce effort/frustration?
  - Any supporting documentation

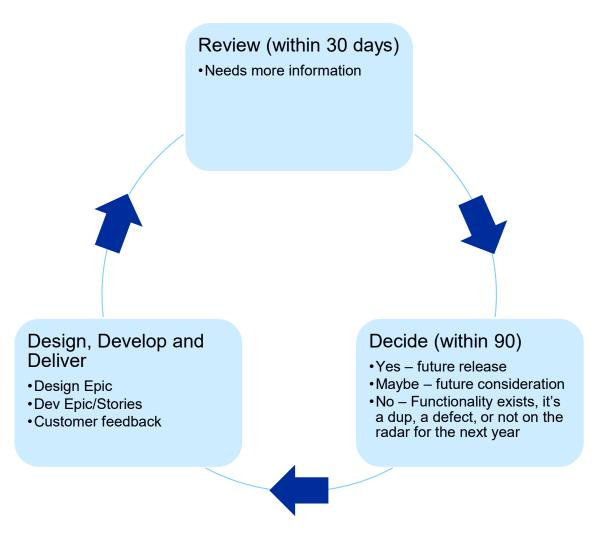
https://www.ibm.com/design/thinking/page/toolkit/activity/needs-statements

## Get feedback from the IBM team

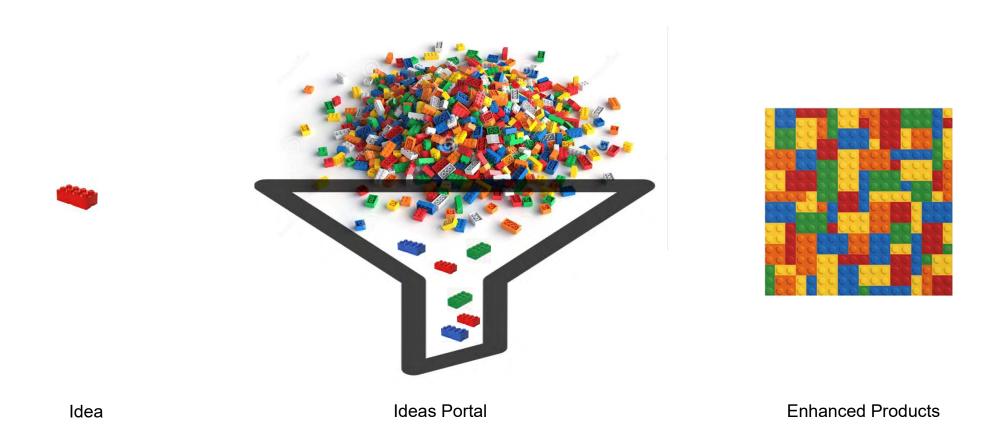
- You should hear from us.
- Within 30 days



## The idea flow

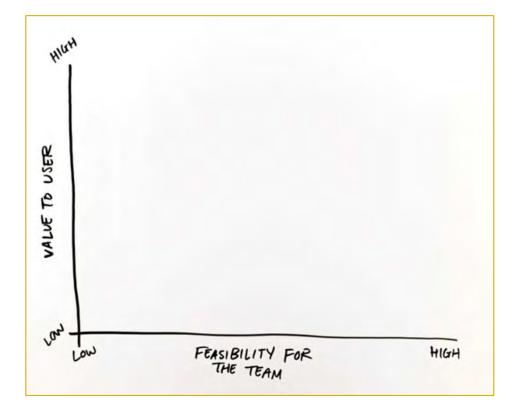


# The challenge – so many good ideas



# The goal – ensure we are addressing the right ideas

- Do I understand the need?
- Do we do this anywhere else (industry solution)?
- Does it align with our roadmap?
- Have I heard this from other customers?
- What is the potential value to our customers?
- What is the scope of the enhancement?



What am I looking at now?

Ideas that have been promoted to dev epics



#### **Preventive Maintenance**

16 VOTE

#### **Prevent Maximo from Allowing Users to Delete PMs that Generated Work Orders**

Maximo allows users to delete PMs even if utilized on Work Orders (as long as they are history Work Orders). Enabling this causes referential integrity issues because the PMNUM field is still stored on the history Work Orders and users reviewing the Work Orders will be unable to find the PM to explain why the record was created. Also, perhaps more confusing is that new PMs can be created with that same number and users will think they are somehow related even though they are not. We think Maximo should prevent users from deleting PMs once they've been generated.



Guest • Oct 6 2014 • Planned for future release

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Guest • Oct 6 2014 • Planned for future release

#### **PM Forecast**

**12**VOTE

### PM Forecasts do not reflect Dynamic Job Plans

It seems the PM Forecasts remain being calculated as static. I tested it with two PMs having the same Job Plan assigned to it, with different Total Work Units assigned on Job Plan Sequence. Forecast Costs, when calculated, came up as identical.

Here is a comparative illustration:

The discrepancy between the forecasted costs and the actual costs on Work Orders is significant.

#### **Preventive Maintenance**

10 VOTE

### **Enhancements to the PM Module - PM.COUNTER**

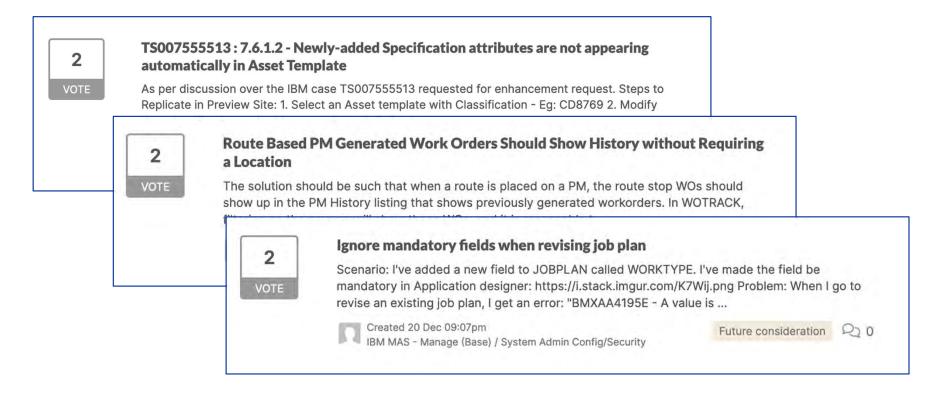
PM.Counter:

This attribute has multiple uses which is in correct. It should server one dedicated purpose i.e. reflect a single entity. These are the multiple things that the counter is trying to denote. As Per http://www-01.ibm.com/support/knowledgecenter/SSLL84\_7.1.2/com.ibm.lsci.doc\_7.1.2/pm/c\_pm\_counter.html

#### **Assets**



# Config-I-13, MASM-I-744, TRANSPORT-I-13



It's not always the most popular ideas – some start in support

#### Meters



#### **Prorate Meter Reading at Last WO Using Average Units per Day**

When a PM record is configured to use a floating PM schedule combined with the Average Units Per Day, i.e. "Generate Work Order Based on Meter Readings (Do Not Estimate) " flag is off, plus the "Use Last Work Order's Start Date to Calculate the Next Due Date?" flag is off, the Meter Reading at Last Work Order on the PM record should be an adjusted value that takes into account the difference between the last meter reading and the Completion Date of the last work order. Currently it does not do that.



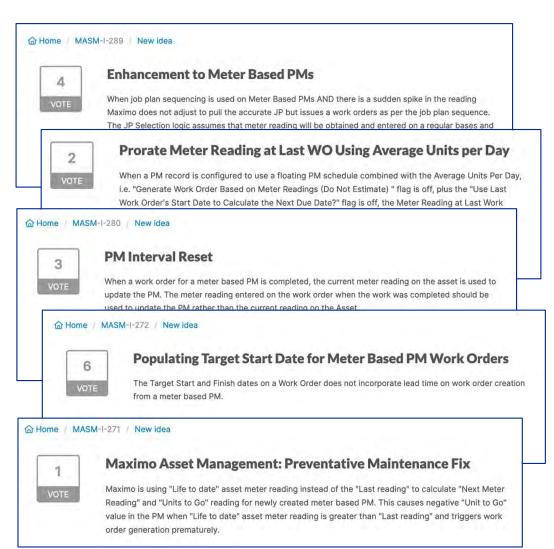
Guest • Apr 17 2015 • Planned for future release

Some fit in to other enhancements – and will be part of a Master Epic

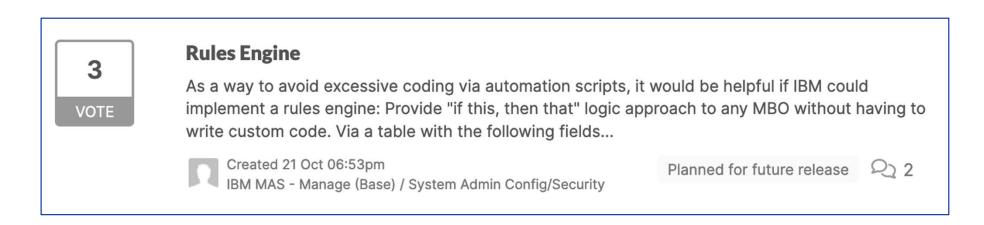
# MASM-I-271, 272, 278, 280, 289

Meters

Some fit in to other enhancements – and will be part of a Master Epic



#### Rules Engine



What if we could provide the functionality of PM and Cond and add the linked actions of ACM, leveraging conditional expressions and formulas, and improve the experience at the same time?

## Questions

What can we do to engage user groups in the Ideas Portal?

- Inform/Educate
- Share/Discuss high priority ideas at user group meetings
- Have a regular Ideas update?

What can we do to augment the process? What if an idea isn't accepted?

- Share local fixes?
- Share industry solution approaches?
- Discuss/provide unsupported scripts?

#### Ideas and Communities

Share local solutions



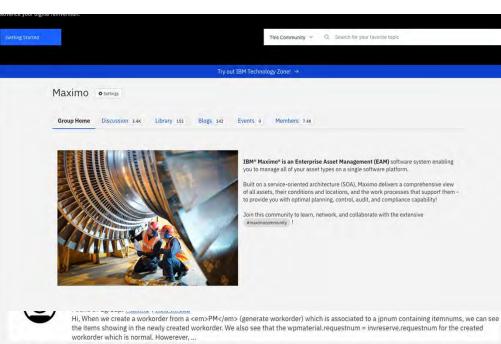
Connect to Ideas

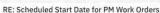
Intent – Communicate/elevate popular solutions



https://community.ibm.com/community/user/iot/communities/communityhome/digestviewer?communitykey=3d7261ae-48f7-481d-b675-a40eb407e0fd

Al Applications / March 17, 2022 / © 2022 IBM Corporation







Posted By Priyaranjandas Kolambkar Feb 18, 2022 5:50 AM

Found In Egroup: Maximo \ view thread

It turned out to be a configuration where the date was set through an action in the workflow. Also found this while searching in the community; https://community.ibm.com/community/user/iot/viewdocument/script-to-set-scheduled-start-date?CommunityKey=60718772-c63c-4d74bdad-56d8beac4ba3&tab=librarydocuments ...



RE: Crontask instances failing to run

Posted By Steven Shull Feb 7, 2022 8:29 AM

Found In Egroup: Maximo \ view thread

this is this type of monitoring needs more intelligence. While a cron task is running, it should have a lastrun>lastend. You're looking for when it's in this state for a period longer than you expect. But a <em>PM</em> WOGEN may take 2 hours during a normal execution and an email listener should take ...



#### RE: Scheduled Start Date for PM Work Orders

Posted By Craig Kokay Feb 4, 2022 7:03 AM

Found In Egroup: Maximo \ view thread

Hi Priyaranjandas That is one of those little to unknown features you have revealed to me. I create a JP with a single labor, I do note that no craft was added. When I assigned the JP to a new work order, the scheduled dates were populated. I then went back to the same JP, revised it and removed the ...



#### RE: Scheduled Start Date for PM Work Orders

Posted By Priyaranjandas Kolambkar Feb 4, 2022 6:09 AM

Found In Egroup: Maximo \ view thread

Thanks Craig. I was coming from this technote from IBM https://www.ibm.com/support/pages/workorder-generated-<em>pm</em>-has31 scheduled-start-and-finish-dates-populated The job plans are not having any labor, but they have craft associated with it. So was wondering if I was missing something. I guess ...

# Questions?



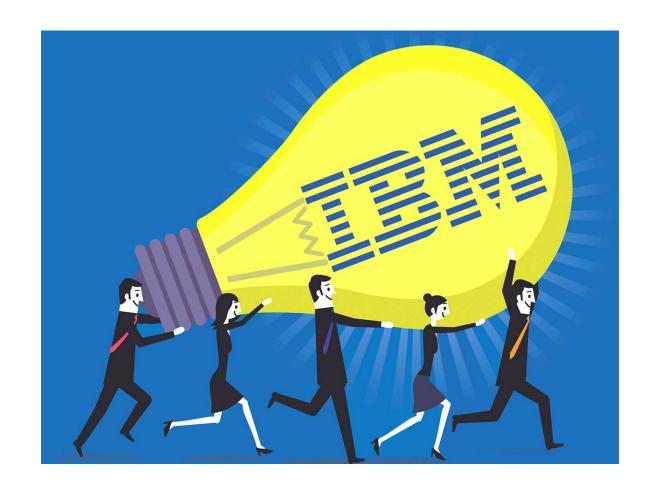


# Thank you

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